



PEBBLE BEACH
COMPANY FOUNDATION
A Non-Profit Organization

Pebble Beach Company Foundation - 2014 Grant Application

The Pebble Beach Company Foundation believes education is the foundation for success. We raise funds and distribute grants to local organizations dedicated to promoting excellence in life experiences for the youth of Monterey County. Pebble Beach Company Foundation grants span the arts/culture, athletics, community/human services, education, and environment.

In addition, in 2014 our board of directors will give special consideration to applicants working on youth literacy. A fundamental component of education is literacy. The Foundation wishes to increase the community's awareness of the value, need and availability of these programs. By funding worthy projects, the Foundation hopes to mobilize community resources and strengthen local literacy initiatives.

If you are an organization seeking funding for programs that provide educational benefits for Monterey County children, please refer to the guidelines below.

ALL GRANT APPLICATIONS ARE DUE ON OR BEFORE MARCH 31, 2014.

Grant Guidelines:

1. The organization must be a non-profit with 501(c)(3) status or public school
2. Serve youth within Monterey County communities
3. Demonstrate a financial need
4. Have administrative expenses that do not exceed 25% of total operating budget

Typical non-profit organizations or applicants not eligible for grants:

1. Conferences or seminars
2. Individuals or stipends
3. Political organizations
4. Research programs
5. Start-up programs
6. Grant making organizations
7. Health, medicine or senior care programs
8. Hunger prevention programs
9. International or foreign-based programs

Checklist:

1. Copy of federal tax-exempt determination letter
2. Copy of most recently filed form 990 or 990N
3. Copy of most recent financial audit (if any)
4. Copy of financial statements compared to budget for most recently completed fiscal year
5. Copy of budget for fiscal year of grant

***Note - APPLICATIONS WILL NOT BE PROCESSED IF THE ABOVE CHECKLIST IS NOT COMPLETE.**

If you have any questions or concerns about the application process or your eligibility, please feel free to contact us. When your application and supporting documents are complete, please send them to:

Susan Merfeld
President
Pebble Beach Company Foundation
831-625-8456
pbcfoundation@pebblebeach.com
PO Box 1767
Pebble Beach, CA 93953

1. Eligibility Determination

My organization is:

A 501c3 operating in Monterey County

A public school operating in Monterey County

Neither

My organization will be able to provide a copy of a tax exempt determination letter by March 31, 2014.

Yes

No

My organization will be able to provide a copy of a federal form 990 or 990N filing by March 31, 2014.

Yes

No

My organization will be able to provide a financial statement, from one of the past two fiscal years, by March 31, 2014.

Yes

No

My organization has administrative expenses that DO NOT exceed 25% of our total operating budget:

Yes

No

If you have answered "neither" or "no" to any of the above questions, the Pebble Beach Company Foundation is unable to consider your request for funds. If your status changes in the future, we look forward to exploring a relationship together. We appreciate you considering a partnership with us and wish you the best in your endeavors.

If you answered "yes" to the above questions, you are eligible to apply for a grant from the Pebble Beach Company Foundation. Please continue.

2. Organization Information

In this section, please provide information about the organization as a whole. Individual contact and project/program information will come later.

Legal Name:

Name: (If different from legal name of organization)

Organization Contact Name:

Phone Number:

Email:

Street Address:

City:

State:

Zip:

Federal Tax ID (EIN) #:

Background Information:

*Please provide a summary of the mission and function of your organization in 100 words or less. (Details about the specific request to be funded will come later).

Number of Individuals Served:

*How many individuals were impacted as a result of all the organization's projects during the last fiscal year?

Age Demographics

*Please enter the percentage of individuals served that make up each category.

5 Years and Under

6 to 13 Years

14 to 18 Years

19 to 24 Years

25 Years and Over

We do not have age statistics

Gender Demographics

*Please enter the percentage of individuals served that make up each category.

Male

Female

We do not have gender statistics

Race/Ethnicity Demographics

*Please enter the percentage of individuals served that make up each category.

African American or Black

American Indian or Alaskan Native

Asian

Hawaiian or other Pacific Islander-Asian

Hispanic or Latino

White

Two or more races, Non-Hispanic-White

Other

We do not have race/ethnicity statistics

Geographic Demographics

*Please enter the percentage of individuals served that make up each category.

Big Sur

Carmel

Castroville

Gonzales

Greenfield

King City

Monterey

Pacific Grove

Pebble Beach

Salinas

Seaside

Soledad

Other within Monterey County

Other outside Monterey County

We do not have geographic statistics

3. Grant Contact Information

*Please enter the contact information for the point person writing this request.

Name:

Phone Number:

Email:

4. Grant Request Information

Amount requested for the 2014 grant season:

Were you awarded a grant from the PBC Foundation in the previous year?

Yes

No

If yes, please provide a description of the outcomes from the use of the previous year's funds:

The grant request is for the category of:

- Arts/Culture
- Athletics
- Community/Human Services
- Education
- Environment
- Literacy

For the 2014 grant season, my organization is seeking funds for:

- Capital Support
- Financial Aid/Scholarships
- General Support
- Operational Development
- Program/Project Support
- Other

Description:

*Please provide a description of the request to be funded in 100 words or less.

Total expected cost of the request to be funded:

*What is your total need to reach your goal?

Program dates covered by this request (if applicable):

Have you secured funds, either from the government or other foundations, in support of this grant request?

Yes

No

If yes, please list the funders and amounts awarded:

Do you have pending applications to secure funds, either from the government or other foundations, in support this grant request?

Yes

No

If yes, please list the funders and amounts requested:

This request benefits:

All of the organization's individuals. (If you selected this option, please skip to section 6, "Related Information").

A specific group of individuals. (If you selected this option, please fill out the next section titled, "Individuals served by the Specific Request").

5. Individuals Served by the Specific Request

Number of individuals served by this request:

Age Demographics

*Please list the percentage of individuals expected to benefit from the grant request as they apply to each category.

5 Years and Under

6 to 13 Years

14 to 18 Years

19 to 24 Years

25 Years and Up

Age statistics not available

Gender Demographics

*Please list the percentage of individuals expected to benefit from the grant request as they apply to each category.

Male

Female

Gender statistics not available

Race/Ethnicity Demographics

*Please list the percentage of individuals expected to benefit from the grant request as they apply to each category.

African American or Black

American Indian or Alaskan Native

Asian

Hawaiian or other Pacific Islander-Asian

Hispanic or Latino

White

Two or more races, Non-Hispanic White

Other

Race/Ethnicity statistics not available

Geographic Demographics

*Please list the percentage of individuals expected to benefit from the grant request as they apply to each category.

Big Sur

Carmel

Castroville

Gonzales

Greenfield

King City

Monterey

Pacific Grove

Pebble Beach

Salinas

Seaside

Soledad

Other within Monterey County

Other outside Monterey County

Geographic statistics not available

6. Related Information

Is this a United Way agency?

Yes

No

Do other organizations within Monterey County provide similar services?:

Yes

No

If yes, who?

7. Board Information

Names and Position:

*Please list each board member.

Board Giving:

*List the % of the board giving to the organization.

8. Financial Information

Fiscal year start date:
MM/DD

Fiscal year end date:
MM/DD

Previous fiscal year's expenses:

Previous fiscal year's program/operations income:

Previous fiscal year's grants/donations income:

Budgeted expenses for the fiscal year the grant will be used in:

Budgeted program/operation income for the fiscal year the grant will be used in:

Budgeted grants/donations income for the fiscal year the grant will be used in:

Did your organization receive grants or funds from the government or other foundations in the previous fiscal year?

Yes

No

If yes, please provide the names of your top 3 funders and the amounts awarded in the previous fiscal year.

